



Informative notes for the items on the agenda of the Extraordinary General Meeting of Shareholders called for April 16th, 2021

1. Share capital increase

In line with the dividend policy of Safetech Innovations SA ("the Company"), the Sole Director proposes to capitalize part of the Company's net profit for 2020 through a capital increase operation pursuant to which the shareholders shall be rewarded with shares, without cash contribution. By applying this mechanism, the profit will be kept by the Company and invested in its activity, for expenditures that are intended to increase the value of the business, while investors shall be rewarded for their contribution with Company's shares.

The proposal of the Sole Administrator is for each shareholder to receive four (4) new shares for each share held.

2. Record Date, Ex-Date and Payment Date for the share capital increase operation

The capital increase operation and the granting of free shares have the same ex-data as the dividend payment operation, in order to grant the company and the Central Depository sufficient time to carry out the necessary operations, respectively Trade Registry registration, ASF authorization and consolidation of investors situations.

The Record Date, the Ex-Date and the Payment Date are proposed in accordance with provisions of Law no. 24/2017 on issuers of financial instruments and market operations and of the Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations.

3. Approval of the amendment of the Articles of Association

The amendment to the Articles of Association includes the elaboration of the Administrator's attributions to allow him to negotiate with full powers and to decide the contracting of bank loans by the Company, whose value does not exceed 500,000 (five hundredths) Euro, as well as to negotiate and approve the guarantees by the Company of the financial obligations resulting from the contracting of the loans, with movable mortgages on all the company's accounts, as they will be requested / agreed by the creditor banks in order to grant the loans.

This change is necessary to ensure the smooth running of the day-to-day operations of the company.

4. Empowerment of the Sole Administrator to perform any formalities related to the EGMS

It is proposed that the Sole Administrator be empowered to perform all formalities necessary to implement and register the resolutions of the EGMS, including the formalities with the Trade Registry and the Financial Supervisory Authority.