



Revenue and Expense Budget for 2021

Safetech Innovations SA

CONTUL DE PROFIT SI PIERDERE	SUMA [RON]
Operating income, of which:	24,709,000
Turnover	20,050,000
Security services revenues	10,400,000
Maintenance and support of security solutions; implementation of security solutions	9,100,000
Revenue selling own solution	300,000
Sale of goods	250,000
Grant funds	4,250,000
Other operating income	385,000
Financial income	24,000
Total expenses	19,267,250
Gross profit	5,441,750
Profit tax	900,000
Net Profit	4,541,750

Number of shares after the capital increase which includes capitalization of 2,500,000 lei from 2020 profits = **15,625,000 shares**.

Estimated Net Result per share from 2021 profit: **0.29 lei**.