



To: *the Bucharest Stock Exchange*
the Romanian Financial Supervisory Authority

CURRENT REPORT 45/2023

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	21.12.2023
Name of the Company	Safetech Innovations S.A.
Registered Office	12-14 Frunzei Street, District 2, Bucharest
Phone	+40 754 908 742
Email	investors@safetech.ro
Registration nr. with Trade Registry	J40/3550/2011
Fiscal Code	28239696
Subscribed and paid share capital	13,300,000 lei
Total number of shares	66,500,000
Symbol	SAFE
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Standard Category

Important events to be reported: Resolutions of the Extraordinary General Meeting of Shareholders dated 21.12.2023

The management of Safetech Innovations S.A. (hereinafter referred to as the “**Company**”) informs the market that on 21.12.2023, at the headquarters of the Company located at 12-14 Frunzei Street, District 2, Bucharest, took place the Extraordinary General Meeting of Shareholders (“EGMS”). The legal and statutory quorum was constituted at the first calling.

The resolutions of the Extraordinary General Meeting of Shareholders of the Company are attached to this current report.

Victor GANSAC
CEO

SAFETECH INNOVATIONS S.A.



DECISION OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

SAFETECH INNOVATIONS S.A.

No. 4 / 21.12.2023

The shareholders of **SAFETECH INNOVATIONS S.A.**, registered with the Bucharest Trade Registry under no. J40/3550/2011, unique registration code 28239696, with registered office in 12-14 Frunzei Street, floors 1-2, District 2, Bucharest, Romania, having a subscribed and fully paid-up share capital of RON 13,300,000 (hereinafter referred to as "**Company** ") met today, 21.12.2023, at 10:00 a.m. (Romanian time) in the Extraordinary General Meeting of Shareholders ("EGMS"), at the first call, according to the convening notice published in the Official Gazette of Romania, Part IV, number 5140 dated 17.11.2023 and number 5440 dated 06.12.2023 and in Ziarul Bursa no. 216 dated 17.11.2023 and number 227 dated 06.12.2023,

Following the debates on the points included on the EGMS agenda, adopted the following resolutions, which were duly recorded in the minutes of the meeting:

DECISION NO. 1

In the presence of the shareholders representing 69.4775% (46,202,547 shares) of the share capital and 69.4775% (46,202,547 voting rights) of the total voting rights, with the "for" vote of the shareholders representing 97.6370% (45,110,796 votes) of the total votes held by the shareholders present, represented or who casted their vote by mail, with the votes "against" of the shareholders representing 0.0576% (26,610 votes) of the total votes held by the shareholders present, represented or who casted their vote by mail (there are 1,037,949 abstentions and 27,192 votes not casted):

Approved:

The establishment of a new company, fully owned by Safetech Innovations S.A., as a shareholder, with a 100% participation in the share capital, with the aim of expanding externally the Company's activity. The company, which will have the name Safetech Innovations Co. / any variation of this name, will be established in the Kingdom of Saudi Arabia in the form of a limited liability company operating in accordance with the laws of the said state, with its headquarters in Riyadh.

SAFETECH INNOVATIONS S.A.



DECISION NO. 2

In the presence of the shareholders representing 69.4775% (46,202,547 shares) of the share capital and 69.4775% (46,202,547 voting rights) of the total voting rights, with the "for" vote of the shareholders representing 97.6550% (45,119,096 votes) of the total votes held by the shareholders present, represented or who casted their vote by mail, with the votes "against" of the shareholders representing 0.0239% (11,060 votes) of the total votes held by the shareholders present, represented or who casted their vote by mail (there are 1,045,199 abstentions and 27,192 votes not casted):

Approved:

The authorization of Mr. Victor Gansac, as General Manager of the Company, with the possibility of sub-delegating, to adopt all the necessary measures and fulfill all the formalities required by the law in Romania and the Kingdom of Saudi Arabia for the establishment of the new company, including, but without being limited to: (i) representing the Company and voting on its behalf in the general meetings of the shareholders of the new entity (ii) taking over the executive duties of the new entity, upon its establishment, including the appointment of a General Manager for the newly established entity; (iii) representing the new company before all local and national authorities, in order to obtain any permits and authorizations necessary for operation, (iv) signing, notarizing, apostilling any documents and powers of attorney.

DECISION NO. 3

In the presence of the shareholders representing 69.4775% (46,202,547 shares) of the share capital and 69.4775% (46,202,547 voting rights) of the total voting rights, with the "for" vote of the shareholders representing 97.8055% (45,188,653 votes) of the total votes held by the shareholders present, represented or who casted their vote by mail, with the votes "against" of the shareholders representing 2.1199% (979,452 votes) of the total votes held by the shareholders present, represented or who casted their vote by mail (there are 7,250 abstentions and 27,192 votes not casted):

Approved:

Establishing the date of **16.01.2024** as the registration date for the identification of the shareholders on whom the effects of the decisions adopted by the EGMS are reflected, in accordance with the provisions of art. 87 (1) of Law no. 24/2017 and of **15.01.2024** as "ex-date" calculated in accordance with the provisions of art. 2 para. (2) lit. (l) of Regulation no. 5/2018. Payment date is not applicable.

SAFETECH INNOVATIONS S.A.



DECISION NO. 4

In the presence of the shareholders representing 69.4775% (46,202,547 shares) of the share capital and 69.4775% (46,202,547 voting rights) of the total voting rights, with the "for" vote of the shareholders representing 97.8145% (45,192,779 votes) of the total votes held by the shareholders present, represented or who casted their vote by mail, with the votes "against" of the shareholders representing 0.0089% (4,134 votes) of the total votes held by the shareholders present, represented or who casted their vote by mail (there are 978,442 abstentions and 27,192 votes not casted):

Approved:

The authorization of the members of the Board of Directors and/or the General Manager of the Company, with the possibility of sub-delegation, in the name and on behalf of the Company, with full power and authority, to sign any documents, including the decision of the General Meeting of Shareholders, to submit and to request the publication in the Official Gazette of Romania, Part IV of the decision, to collect any documents, to complete any necessary formalities before the Trade Registry Office, as well as before any other authority, public institution, legal or natural person, such as and to perform any operations, in order to fulfill and ensure the opposability of the decisions to be adopted by EGMS.

DECISION NO. 5

In the presence of the shareholders representing 69.4775% (46,202,547 shares) of the share capital and 69.4775% (46,202,547 voting rights) of the total voting rights, with the "for" vote of the shareholders representing 99.9153% (46,163,431 votes) of the total votes held by the shareholders present, represented or who casted their vote by mail, with the votes "against" of the shareholders representing 0.0027% (1,244 votes) of the total votes held by the shareholders present, represented or who casted their vote by mail (there are 0 abstentions and 37,872 votes not casted):

Approved:

The introduction under art. 5 of the Company's Articles of Incorporation of a new sub-article 5.2., which will have the following content:

"5.2. The company will be able to carry out research - development - innovation (CDI) and technology transfer projects."

The other sub-articles within article 5 of the Company's Articles of Incorporation will be renumbered accordingly.



This decision was drawn up and signed in the name and on behalf of the shareholders, today 21.12.2023, in 3 original copies, by,

EGMS Chairman

EGMS Secretary

Victor Gansac

Horia-Gabriel Radulescu