



To: *the Bucharest Stock Exchange*
the Romanian Financial Supervisory Authority

CURRENT REPORT 20/2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	29.05.2024
Name of the Company	Safetech Innovations S.A.
Registered Office	12-14 Frunzei Street, District 2, Bucharest
Phone	+40 754 908 742
Email	investors@safetech.ro
Registration nr. with Trade Registry	J40/3550/2011
Fiscal Code	28239696
Subscribed and paid share capital	13,616,540 lei
Total number of shares	68,082,700
Symbol	SAFE
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Standard Category

Important events to be reported: Clarifications in relation to the results of the expression of the shareholders' option regarding the increase of the share capital

The management of Safetech Innovations S.A. (hereinafter referred to as the "Company") informs the market about the fact that a number of 2 shareholders among those who were registered in the shareholders' register on the registration date (17.05.2024) opted to receive a cash distribution equivalent to the fraction of nominal value due according to the allocation index of 0.0238 free shares for every 1 share held on registration date.

Therefore, a number of 934,453 new shares were made available to the Company, from the 2 shareholders mentioned herein above, to which will be added the number of shares representing fractions of shares resulting from the increase of the share capital, which will be compensated according to the legal provisions in force.

The other shareholders will be considered to have chosen Option i), without receiving any cash distribution, therefore they will be allocated 0.0238 free shares for every 1 share held on the registration date.

The Company will compensate shareholders for the resulting fractions through the Central Depository. The amount to be compensated is obtained by multiplying the fraction with 4 decimals by the compensation price and then rounding the result of the multiplication to two decimals.

The compensation price, calculated in accordance with the provisions of art. 176 para. (2) from FSA Regulation no. 5/2018 regarding issuers of financial instruments and market operations,

SAFETECH INNOVATIONS S.A.



the payment date for the resulting fractions, as well as for the free shares will be announced at a later date, after the registration of the share capital increase with the Financial Supervisory Authority and the issuance of the Certificate of Registration of Financial Instruments.

Victor GANSAC

CEO