



To: *the Bucharest Stock Exchange*
the Romanian Financial Supervisory Authority

CURRENT REPORT 34/2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	18.09.2024
Name of the Company	Safetech Innovations S.A.
Registered Office	12-14 Frunzei Street, District 2, Bucharest
Phone	+40 754 908 742
Email	investors@safetech.ro
Registration nr. with Trade Registry	J40/3550/2011
Fiscal Code	28239696
Subscribed and paid share capital	13,616,540 lei
Total number of shares	68,082,700
Symbol	SAFE
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Standard Category

Important events to be reported: Information document regarding the distribution of free shares

The management of Safetech Innovations S.A. (hereinafter referred to as the "Company") in accordance with the provisions of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 regarding the prospectus that must be published in the event of a public offer of securities or the admission of securities to trading on a regulated market, and repealing of Directive 2003/71/EC, publishes the information document regarding the distribution of free shares, the document being attached to this current report.

Victor GANSAC

CEO



INFORMATION DOCUMENT REGARDING THE DISTRIBUTION OF BONUS SHARES BY SAFETECH INNOVATIONS SA

This document (the "**Document**") is issued in connection with the distribution of 94,634,953 shares, each with a nominal value of 0.20 RON and a total nominal value of 18,926,990.6 RON to the shareholders of SAFETECH INNOVATIONS SA, a company registered with the Bucharest Trade Registry under no. J40/3550/2011, sole registration code 28239696, with registered office in 12-14 Frunzei Street, floors 1 and 2, District 2, Bucharest, Romania, (the "**Company**"), as this operation was approved through the Resolution of the Extraordinary General Meeting of Shareholders no. 8 / 18.09.2024 ("**EGMS Decision 8 / 18.09.2024**").

This document has been published and is available to the public on the Company's website at www.safetech.ro.

1. RESPONSIBLE PERSONS

SAFETECH INNOVATIONS SA declares that it is a joint-stock company duly established and validly operating in accordance with the laws of Romania, registered at the Bucharest Trade Registry under no. J40/3550/2011, sole registration code 28239696, with registered office in 12-14 Frunzei street, floors 1 and 2, Sector 2, Bucharest, Romania and accepts responsibility for the information contained in this Document.

The persons responsible on behalf of the Company for the information contained in this Document are the members of the Board of Directors, respectively: Victor Gansac (Chairman of the Board of Directors), Mircea Varga (Member of the Board of Directors) and Alexandru-Florin Mihailciuc (Member of the Board of Directors).

Based on all knowledge available to the Company (taking reasonable steps to ensure it), the information contained in this Document is in accordance with reality and does not contain omissions that may significantly alter this information.

2. INFORMATION ABOUT THE COMPANY

The name of the Company is SAFETECH INNOVATIONS SA

SAFETECH INNOVATIONS SA is a joint-stock company registered at the Bucharest Trade Registry under no. J40/3550/2011, sole registration code 28239696, with registered office in 12-14 Frunzei street, floors 1 and 2, Sector 2, Bucharest, Romania, LEI code 984500ED4DGA7884C439 and is a tax resident in Romania. According to the Articles of Incorporation, the Company operates for an indefinite period.

Prior to the increase of the share capital by means of EGMS Decision no. 8 / 18.09.2024, the value of the Company's share capital was 13,616,540 RON, divided into 68,082,700 ordinary, registered and dematerialized shares. Through EGMS Decision no. 8 / 18.09.2024 the Company's shareholders approved the issuance of 94,634,953 new shares with a nominal value of 0.2 RON per share, following the incorporation of 18,926,990.6 RON representing issue premiums related to the share capital increases carried out by the Company and part of the reported result related to the years 2020-2023.

3. INFORMATION REGARDING THE ISSUANCE OF SHARES

SAFETECH INNOVATIONS S.A.



3.1. The decisional acts by which the issuing of the shares was established

The issuance of new shares was approved by EGMS Decision no. 8 / 18.09.2024, thus approving the increase of the share capital by the amount of 18,926.990.6 RON, from 13,616,540 RON to 32,543,530.6 RON, through the issuance of 94,634,953 new shares with a nominal value of 0.2 RON per share, following the incorporation of 18,926,990.6 RON representing issue premiums related to the share capital increases carried out by the Company and part of the reported result related to the years 2020-2023, for the benefit of all shareholders registered in the Register of Shareholders held by the Central Depository on the registration date established by the EGMS ("**Share Capital Increase**"), as well as empowering the Board of Directors to adopt any decision and to carry out any acts or deeds that would be necessary, useful or advisable for the implementation of this decision.

3.2. Registration date for the identification of the shareholders who benefit from the distribution of shares and to whom issued shares are assigned

Through EGMS Decision no. 8 / 18.09.2024 were established:

- 04.12.2024 as the registration date for the identification of the shareholders on whom the effects of the Share Capital Increase are reflected, in accordance with the provisions of art. 87 para. (1) from Law no. 24/2017;
- 03.12.2024 as "ex-date" calculated in accordance with the provisions of art. 2 para. (2) lit. (l) from Regulation no. 5/2018;
- 02.12.2024 as the date of guaranteed participation, in accordance with the provisions of art. 2 para. (2) letter j) of Regulation no. 5/2018;
- 05.12.2024 as the payment date of the free shares calculated in accordance with the applicable legal provisions; and
- 19.12.2024 as the date of payment of the compensation price for fractions of shares in accordance with the applicable legal provisions.

3.3. Description of the operation: the total value of the shares, the reason for issuing and distributing the shares, the number of newly issued shares and by which the share capital will be increased

During the Extraordinary General Meeting dated 18.09.2024, the shareholders approved **the increase of the share capital by the amount of 18,926,990.6 RON, from 13,616,540 RON to 32,543,530.6 RON, through the issuance of 94,634,953 new shares with a nominal value of 0.2 RON per share, following the incorporation of 18,926,990.6 RON representing issue premiums related to the share capital increases carried out by the Company and part of the reported result related to the years 2020-2023** for the benefit of all shareholders registered in the Register of Shareholders held by the Depository Central on 04.12.2024.



The purpose of the capital increase is for the Company to strengthen its relationship with its shareholders, and for the shareholders to benefit from the success of capital increases carried out in the past, as well as from the reported result of previous years.

The free shares will be allocated to the Company's shareholders in proportion to their holdings in the Company's share capital; within the Share Capital Increase, respectively 1.39 free shares for every 1 share held. If the number of shares to which a shareholder would be entitled under the Share Capital Increase is not a natural number, the number of shares that will actually be allocated to that shareholder will be rounded down to the next lower natural number, and the compensation price fractions of shares resulting from applying the algorithm shown above and rounding the results is 2.4755 RON.

3.4. Description of the type and class of assigned securities

The free shares are ordinary, registered and dematerialized shares, with a nominal value of 0.20 RON/share. The ISIN code of the shares is RO0MDTLNZV25. The currency of the free shares is RON, the national currency of Romania. The unit nominal value of free shares is 0.20 RON, and the number of free shares is 94,634,953.

The rights related to the New Shares are as follows: The right to participate and vote at the general meeting of shareholders (each New Share conferring one (1) voting right); The right to dividends, namely to participate in the distribution of the Company's net profit; The right of preference; The right to information; The right to elect and to be elected in governing bodies; The right of withdrawal in certain cases and conditions provided by law; The right to participate in the distribution of assets in case of liquidation; The right to challenge the decisions of the general assembly; The right to secure mechanisms for registration and confirmation of ownership of shares issued by the Company; Other shareholder rights; Obligation to report a significant holding; and Provisions regarding withdrawal of shareholders from the Company.

3.5. Number of New Shares returning for a share held

For every 1 share held, 1.39 free shares will be allocated, subject to the provisions of share fractions as set out above.

3.6. The value of the increased share capital

Following the Share Capital Increase, the Company's share capital amounts to 32,543,530.6 RON, fully subscribed and paid by the shareholders, divided into a number of 162,717,653 dematerialized registered shares, with a nominal value of 0.2 RON /share.

3.7. Any other information deemed important by the Company

According to Article 1 paragraph (5) letter g) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 regarding the prospectus that must be published in the case of a public offer of securities or the admission of securities to trading on a regulated market, and repealing Directive 2003/71/EC, the obligation to publish a prospectus does not apply to the admission to trading on a regulated market of the following: shares offered, assigned or to be assigned free of charge to existing shareholders and dividends paid in the form of shares of the same class as the shares for



which the dividends are paid, provided that the said shares are of the same class as the shares already admitted to trading on the same regulated market and a document is made available with information about the number and nature of shares, as well as the reasons and details of the offer or award.