

## 2026 REVENUE AND EXPENDITURE BUDGET

With respect to the development potential of the cybersecurity industry, Safetech Innovations continues to be well positioned to support long-term growth, in the context of a market expanding both nationally and internationally. The increasing number and complexity of cyberattacks, together with the strengthening of regulatory frameworks, including the implementation of the NIS2 Directive and its transposition into national legislation through Emergency Ordinance no. 155/2024 establishing a framework for the cybersecurity of networks and information systems in the national civilian cyber space, are prompting organizations to invest more in the security of their IT infrastructures.

At the same time, the current geopolitical context and the allocation of additional cybersecurity budgets at both European and national levels create new development opportunities for companies operating in this sector. In this regard, Safetech Innovations aims to capitalize on opportunities generated by European security-focused programs such as Security Action for Europe (SAFE), as well as by projects implemented under the European Commission's FREIA framework agreement.

For 2026, the Company's management anticipates a favorable evolution of the business and aims to increase both revenue and net profit, at both individual and consolidated levels, supported by the development of the cybersecurity services portfolio, the expansion of the client base, and the capitalization of opportunities arising from external contracts.

The Revenue and Expenditure Budget for 2026, prepared by the Company's management and to be submitted for approval at the Annual Ordinary General Meeting of Shareholders to be held on 24 April 2026, is as follows:

2026 REVENUE AND EXPENDITURE BUDGET (RON)	CONSOLIDATED BUDGET	BUDGET RO	BUDGET UK	BUDGET SAUDI ARABIA
<b>Total revenue</b>	<b>69,965,000</b>	<b>67,400,000</b>	<b>2,065,000</b>	<b>500,000</b>
Turnover	55,765,000	53,200,000	2,065,000	500,000
Revenue from intangible assets	10,000,000	10,000,000	-	
Other operating revenue	4,150,000	4,150,000		
Financial revenues	50,000	0,000		
<b>Total expenses, of which:</b>	<b>51,085,000</b>	<b>48,520,000</b>	<b>2,065,000</b>	<b>500,000</b>
Gross salary expenses	19,130,000	18,000,000	1,130,000	
Expenses with materials	24,850,000	23,700,000	700,000	450,000
Financial expenses	425,000	320,000	55,000	50,000
Depreciation	6,680,000	6,500,000	180,000	
<b>Gross profit</b>	<b>18,880,000</b>	<b>18,880,000</b>		<b>0</b>
Income tax	3,020,800	3,020,800		
<b>Net profit</b>	<b>15,859,200</b>	<b>15,859,200</b>	<b>0</b>	<b>0</b>
<b>EBITDA</b>	<b>25,560,000</b>	<b>25,380,000</b>	<b>180,000</b>	<b>0</b>
<i>Personnel average number</i>	<i>84</i>	<i>82</i>	<i>2</i>	